

Bhubaneshwar Expressways Private Limited Date of commencement of CIRP : 01.01.2025 List of Creditors (Version 1.0) drawn as on 22.01.2025 Under Regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl.No.	Category of creditor	Summary of claims received		Summary of claims Admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	(Amount in ₹)
		No. of claims	Amount	No. of claims	Amount of claims Admitted					
1	Secured financial creditors belonging to any class of creditors	0	₹ -	0	₹ -	₹ -	₹ -	₹ -	1	Not Applicable
2	Unsecured financial creditors belonging to any class of creditors	0	₹ -	0	₹ -	₹ -	₹ -	₹ -	2	Not Applicable
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	₹ 4,93,25,99,743.00	1	₹ 4,93,25,99,743.00	₹ -	₹ -	₹ -	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	₹ 65,32,54,784.00	1	₹ 65,32,54,784.00	₹ -	₹ -	₹ -	4	
5	Operational creditors (Workmen)	0	₹ -	0	₹ -	₹ -	₹ -	₹ -	5	
6	Operational creditors (Employees)	3	₹ 29,55,000.00	1	₹ 2,10,000.00	₹ -	₹ 27,45,000.00	₹ -	6	
7	Operational creditors (Government Dues)	0	₹ -	0	₹ -	₹ -	₹ -	₹ -	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	₹ 48,02,998.00	2	₹ 41,82,507.00	₹ -	₹ 6,20,491.00	₹ -	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	₹ -	0	₹ -	₹ -	₹ -	₹ -	9	
Total		8	₹ 5,59,36,12,525.00	5	₹ 5,59,02,47,034.00	₹ -	₹ 33,65,491.00	₹ -		

Notes :

- This list of creditors is subject to further revision on the basis of exchange of information/documents/details substantiating the claim.
- The Interim Resolution Professional (IRP) reserves her right to modify an entry in the List of Creditors, when she comes across additional information warranting such modification, and shall modify the entry in the List of Creditors.

Annexure-1

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

Under Regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

List of Secured Financial Creditors belonging to any Class of Creditors

(Amount in ₹)

Sl.No.	Name of Creditor	Details of claim received		Details of claim Admitted					Amount of contingent claims	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
NOT APPLICABLE													
	Total		₹ -	₹ -	₹ -	₹ -	₹ -	-	₹ -	₹ -	₹ -	₹ -	₹ -

Annexure-2

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Unsecured Financial Creditors belonging to any Class of Creditors

(Amount in ₹)

Sl.No.	Name of Creditor	Details of claim received		Details of claim Admitted					Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claimed admitted	Nature of Claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
<i>NOT APPLICABLE</i>													
	Total	-	₹ -	₹ -	₹ -	₹ -	-	-	₹ -	₹ -	₹ -	₹ -	-

Annexure-3

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Secured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)

(Amount in ₹)

Sl.No.	Name of Creditor	Details of claim received		Details of claim Admitted						Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	AM Associates India Private Limited	14.01.2025	₹ 4,93,25,99,743	₹ 4,93,25,99,743	Secured	₹ 4,93,25,99,743	₹ 4,93,25,99,743	No	100%	₹ -	₹ -	₹ -	₹ -	Fully Admitted
	Total	-	₹ 4,93,25,99,743	₹ 4,93,25,99,743	-	₹ 4,93,25,99,743	₹ 4,93,25,99,743	-	100%	₹ -	₹ -	₹ -	₹ -	-

Annexure-4

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Unsecured Financial Creditors (other than Financial Creditors belonging to any class of creditors)

(Amount in ₹)

Annexure-5

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Operational Creditors (Workmen)

(Amount in ₹)

Sl.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim Admitted				Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claims under verification	Amount of claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Whether related party?	% of voting share in CoC, if applicable					
<i>No claim has been received upto the last date of receipt of claim</i>													
Total	-	-	₹ -	₹ -	₹ -	-	-	-	₹ -	₹ -	₹ -	₹ -	-

Annexure-6

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Operational Creditors (Employee)

(Amount in ₹)

Sl.No.	Name of authorised representative, if any	Name of Employee	Details of claim received		Details of claim Admitted				Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claims under verification	Amount of claim not admitted	Remarks, if any
			Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Whether related party?	% of voting share in CoC, if applicable					
1	-	Menka Panghal	10.01.2025	₹ 2,10,000	₹ 2,10,000	Unsecured	No	-	₹ -	₹ -	₹ -	₹ -	Fully Admitted
2	-	Anoop Kumar Kaul	15.01.2025	₹ 22,05,000	₹ -	Unsecured	No	-	₹ -	₹ -	₹ -	₹ 22,05,000	Fully Rejected (Refer note 2)
3	-	Sanjiv Malhotra	18.01.2025	₹ 5,40,000	₹ -	Unsecured	Yes	-	₹ -	₹ -	₹ -	₹ 5,40,000	Fully Rejected (Refer note 2 and 3)
Total		-	-	₹ 29,55,000	₹ 2,10,000	-	-	-	₹ -	₹ -	₹ -	₹ 27,45,000	

Note

1 The claim has been verified and admitted on the basis of books and records of the Corporate Debtor, for the dues against the Corporate Debtor

2 In absence of documents substantiating the amount claimed and as per the books and records of the Corporate Debtor this claim as employee creditor could not be admitted.

3 Claim received after the last date for submission of claim as per the Public Announcement (Form A) dated 03.01.2025 but received before finalisation of this list.

Annexure-7

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Operational Creditors (Government dues)

(Amount in ₹)

Sl.No.	Details of Claimant		Details of claim received		Details of claim Admitted				Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claims under verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Whether related party?	% of voting share in CoC, if applicable					
<i>No claim has been received upto the last date of receipt of claim</i>													
	Total	-	-	₹ -	₹ -	-	-	-	₹ -	₹ -	₹ -	₹ -	-

Annexure-8

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Operational Creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl.No	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable					
1	Goel D and Company	10.01.2025	₹ 51,600	₹ 46,600	Unsecured	₹ -	₹ -	-	-	₹ -	₹ -	₹ 5,000	₹ -	Partially Admitted (Refer Note No. 2)
2	SBICAP Trustee Company Limited	14.01.2025	₹ 46,41,278	₹ 41,35,907	Unsecured	₹ -	₹ -	-	-	₹ -	₹ -	₹ 5,05,371	₹ -	Partially Admitted (Refer Note No. 2)
3	A Mundhra & Associates	15.01.2025	₹ 1,10,120	₹ -	Unsecured	₹ -	₹ -	-	-	₹ -	₹ -	₹ 1,10,120	₹ -	Fully Rejected (Refer Note No. 3)
	Total	-	₹ 48,02,998	₹ 41,82,507	-	₹ -	₹ -	-	-	₹ -	₹ -	₹ 6,20,491	₹ -	

Note

- 1 The claim has been verified and admitted on the basis of books and records of the Corporate Debtor, for the dues against the Corporate Debtor.
- 2 The claim has been admitted to the extent it has been substantiated with the documents sent by the claimant and the books and records of the Corporate Debtor, the balance sum could not be admitted.
- 3 In absence of documents substantiating the amount claimed and as per the books and records of the Corporate Debtor this claim could not be admitted.

Annexure-9

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

List of Other Creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

Sl.No	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any	
		Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						
<i>No claim has been received upto the last date of receipt of claim</i>														
Total		-	₹ -	₹ -	₹ -	₹ -	₹ -	-	₹ -	₹ -	₹ -	₹ -	₹ -	-

Bhubaneshwar Expressways Private Limited

Date of commencement of CIRP : 01.01.2025

List of Creditors (Version 1.0) drawn as on 22.01.2025

Disclaimer

The information contained in this List of Creditors ("List") is substantially based on information collected by the Interim Resolution Professional (IRP) from the books and records of the Corporate Debtor, or as supplied by claimants, officers or employees of the Corporate Debtor. The IRP shall not have any liability for any statements, disclosures or representations (expressed or implied) contained in, or any omissions from, this List or any other written or oral communication transmitted to the recipient.

The IRP disclaims liability for any losses/ liabilities or damages that may arise relying on the List. No damages/ losses/ penalties/ liabilities or any form of claim shall lie against the IRP for the List.